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March 7, 2008

VIA HAND DELIVERY

Elizabeth O'Donnell
Executive Director
Kentucky Public Service Commission
211 Sower Boulevard
Frankfort, Kentucky 40601

RECEIVED

MAR 07 2008

PUBLIC SERVICE
COMMISSION

RE: The Application of Big Rivers Electric Corporation for: (i) Approval of Wholesale Tariff Additions for Big Rivers Electric Corporation, (ii) Approval of Transactions, (iii) Approval to Issue Evidences of Indebtedness, and (iv) Approval of Amendments to Contracts; and of E.ON U.S. LLC, Western Kentucky Energy Corp., and LG&E Energy Marketing, Inc. for Approval of Transactions
Case No. 2007-00455

Dear Ms. O'Donnell:

Enclosed please find and accept for filing the original and six copies of E.ON U.S. LLC's Supplemental Response #107 to the Attorney General's Request for Information Dated February 1, 2008 in the above-referenced matter. Please confirm your receipt of this filing by placing the stamp of your Office with the date received on the enclosed additional copies and return them to me in the enclosed self-addressed stamped envelope.

Should you have any questions please contact me at your convenience.

Yours very truly,

Kendrick R. Riggs

KRR:ec

cc: Parties of Record

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E.ON U.S. LLC

**Supplemental Response of March 7, 2008
to the Attorney General's Request for Information
Dated February 1, 2008**

Case No. 2007-00455

Question No. 107

Witness: Paul Thompson / David Sinclair

Q-107. Please reference the Application at page 17, paragraph 33. Describe the negotiations to date with Henderson. In the description include dates, people involved, and all matters discussed.

A-107. Shortly after Big Rivers and E.ON U.S. signed the Letter of Intent ("LOI") on November 28, 2005, the parties provided Henderson with a copy of the LOI and met with Henderson and its legal counsel. HMPL identified several issues involving the existing contracts that needed to be resolved prior to closing. These discussions continued through 2006 and into early 2007 with many issues being resolved. Shortly after the Transaction Termination Agreement ("TTA") was signed by Big Rivers and E.ON U.S. on March 26, 2007, Henderson was provided a copy of the TTA and the parties met with Henderson and its legal counsel. All three parties have subsequently met on several occasions in an attempt to reach an agreement on the terms and conditions under which Henderson will consent to the Unwind Transaction. The most recent meeting took place between E.ON U.S. and HMPL, BREC and the two Smelters on February 25, 2008.

E.ON U.S. anticipated that it would be able to obtain the consent of HMPL by the end of February, 2008, but, to date HMPL has not consented to the proposed transaction. E.ON U.S. is concerned that if HMPL does not moderate its position on granting its consent to the proposed transaction, then the Unwind Transaction cannot proceed.